



ANNEXURE -DEBENTURE

SEBI REGULATORY PERIODICAL COMPLIANCE REPORT FOR THE QUARTER ENDED 30th June, 2019.

NCD II- . Consent letter No.5993/ITSL/OPR/CL/16-17/DEB/983 dated 28-12-2016

| Sr | Requirement | Compliance (Enclose proof in support of Compliance) |
|----|--|--|
| 1. | Issue/Tranche Size (Pl Attach Signed IM/Term Sheet) | 40 Crores (400 debentures of 10,00,000 each) |
| 2 | ISIN | INE046W07040 |
| 3 | Public/Rights/ Privately Placed | Privately Placed |
| 4 | Listed/Unlisted | Listed |
| 5 | Names of the Exchanges where Debentures are Listed | BSE Limited |
| 6 | Secured/Unsecured | Secured |
| 7 | Name of the Credit Rating Agency | CRISIL |
| 8 | Rating disclosed in the Offer document | CRISIL A-/ STABLE |
| 9 | Rating given in each Financial Year (FY) after closure of Issue(1 st FY, 2 nd FY, 3 rd FYetc. | CRISIL A-/ STABLE upgraded to CRISIL A Stable as on 27 th June 2018 |
| 10 | Date of Opening of Issue | 29-12-2016 |
| 11 | Date of Closure of Issue | 29-12-2016 |
| 12 | Date of Allotment | 29-12-2016 |
| 13 | Date of Dispatch of Debentures/Credit of Debentures to Debenture Holder's Demat Account CDSL/NSDL Letters to be Enclosed | 13-01-2017 |
| 14 | Date of Execution of Debenture Trustee Agreement | 29-12-2016 |
| 15 | Date of Execution of Trust Deed | 29-12-2016 |
| 16 | Date of Creation of Charge | 29-12-2016 |
| 17 | Date of Registration of Charge with | 27/02/2017 (ROC Certificate already submitted) |

MUTHOOT MICROFIN LIMITED

CIN: U65190MH1992PLC066228

Regd. Office: 13th Floor, Parinee Crescenzo, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra - 400051

Administrative Office: 5th Floor, Muthoot Towers, M.G. Road, Kochi, Kerala - 682035 Tel: +91-484-4277500, F: +91-484-4300715, info@muthootmicrofin.com

www.muthootmicrofin.com



| | | |
|-----|--|--|
| | ROC (ROC Certificate to be enclosed) | |
| 18. | Date of Transfer of Funds from Escrow Account to the Issuer's Account (Letter of Bankers to the Issue to be enclosed) | NA |
| 19 | Copy of Listing Agreement to be enclosed | Already submitted |
| 20 | Number of Debenture Holders on the date of Allotment with ISIN | 1 - Hinduja Leyland Finance Limited |
| 21 | Number of Debenture Holders at the end of the current quarter. | 1 - Hinduja Leyland Finance Limited |
| 22. | Valuation of properties as done by the Approved Valuer. Name of the Valuer and Amount of Valuation to be given. | NA |
| 23. | Status of Utilization of Issue Proceeds under Regulation 15(1A) © of the SEBI(Debenture Trustees) Regulations, 1993 i) As disclosed in the offer document ii) Actual Utilization iii) Reasons for deviation, if any | Already submitted |
| 24. | Date of Auditor's Certificate for Utilization of Issue Proceeds under Regulation 15(1A) © of the SEBI(Debenture Trustees) Regulations, 1993 (Attach the Certificate) | 10.04.2017 |
| 25. | Issue wise (In case of Multiple Issues) Creation of Debenture Redemption Reserve as stipulated in the Debenture Trust Deed/Companies Act, 2013/SEBI Guidelines duly supported by Auditor's Certificate | Muthoot Microfin Ltd being a Non-Banking Financial Company registered with RBI and the debentures being privately placed, the requirement for creation of Debenture Redemption Reserve is not applicable |



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| | | |
| 26. | Evidence of maintenance of the debenture redemption reserve and investment of the monies lying therein as stipulated in the guidelines formulated (or modified or revised) by the central government or any other statutory or regulatory authority; | NA |
| 27. | Payment of Interest up to the last due date (Interest Payment confirmation letter written to IDBI Trusteeship Services Ltd. to be attached) | The interest due on 28/03/2017, 28/06/2017, 28/09/2017, 29/12/2017 and 30/03/2018, 29/06/2018, 28/09/2018, 28/12/2018, 29/03/2019, 28/06/2019 has been paid on due date. Confirmation letter attached. Next interest is due on 30/09/2019 |
| 28. | Status of redemption of Debentures on due dates upto the last due date (Redemption Confirmation letter written to IDBI Trusteeship Services Ltd. to be attached) | Redemption date (Bullet) is 27-12-2019 |
| 29. | Copy of the Certificate under Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, with respect to obligations regarding disclosure of payment of interest or principal of listed debt securities submitted to the stock exchanges and extracts of the disclosure of the same on the website by the issuer. | Attached |
| 30. | Extracts of the disclosures with respect to default on interest or redemption amount with respect to the listed debt securities made by the Issuer on its website under Regulation 62(1) of SEBI (LODR) Regulations, 2015 | NA |
| 31 | The Properties secured for the Debentures are adequately insured and policies are in the joint names of the Trustees. Please enclose a copy of Insurance Policy. | NA |



| | | | | | |
|-----|---|--|-----------------------|----------------------|---|
| | | | | | |
| 32 | In case of default (Principal & Interest), number of installments defaulted at the end of quarter with amount overdue (give due date wise Principal & Interest separately and reasons therefor) | NIL | | | |
| 33 | Breach of any Covenants of Debenture Trust Deed/Information Memorandum/Disclosure Document/Term Sheet (Please specify) | NIL | | | |
| 34 | Minimum Security Cover/Asset Cover required as per Information Memorandum/Offer Document under Regulation 56(1)(d) of the SEBI(LODR) Regulations, 2015 (Half Yearly at the end of each Half Year after closure of the Issue (1 st HY, 2 nd HY, 3 rd HY.....etc.) | Required as Per Offer Documents | Maintained as on date | | |
| | | 1.10 times | 1.18 times | | |
| 35. | A Statement that the assets of the body corporate and of the Guarantor, if any which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due. (Security Cover Ratio) | Refer Certificate from Chartered Accountant | | | |
| 36. | Redemption Schedule | Sr. | Due Date | Amount of Instalment | Date of Payment in r/o due dates fallen due |
| | | 1 | 27.12.2019 | 40 Crores | |
| 37. | List containing Names, Addresses and Email Ids of Debenture | Hinduja Leyland Finance Limited, Regd Office:No.1, Sardar Patel Road, Guindy, Chennai - 600032 | | | |

| | | |
|-----|---|--|
| | holders at the end of quarter i.e. as on 30/06/2019, to be enclosed. | Compliance@hindujaleylfinance.com |
| 38. | The number and nature of Complaints/grievances received, number of Complaints/grievances resolved and number of Complaints/grievances pending settlement at the end of quarter. Please enclose list containing the names of Complainants; nature of Complaints, date of resolution of complaints etc. | Please refer the quarterly statement of Investor Complaints submitted to BSE, annexed herewith |
| 39. | Any major change in composition of Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 | No major change in composition of BOD |
| 40. | Submission Half Yearly Communications to Stock Exchange/s on half yearly basis under Regulation 52(4) and 52(5) SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 duly countersigned by the trustee | Already submitted for Half year ended March 2019 |
| 41. | Form GNL 2, PAS 3 along with Information Memorandum (in PAS 4) and PAS 5 along with challan filed with the Registrar of Companies. Confirmation the said filing has been done within 30 days from the date of Information Memorandum. | Already submitted |
| 42. | Form PAS 5 along with Information Memorandum filed with SEBI along with acknowledgement receipt. (if applicable). Confirmation the said filing has been done within 30 days from | Already submitted |



| | the date of Information Memorandum. | | | | | | | | | | | | | |
|------------------|---|---|------------------------|---|---------------------------------------|------------------------|---|---------------------------------------|--|-----|--|--|--|--|
| 43. | Form MGT14 in respect of the shareholder and board resolution for issue of debentures along with challan filed with Registrar of Companies | Already submitted | | | | | | | | | | | | |
| 44. | Accounts for this quarter. | Will be submitted | | | | | | | | | | | | |
| 45. | Financials of the Issuer (as submitted by the Issuer company as per Regulation 56(1)(a) of the SEBI (LODR) Regulations, 2015 | End of each Financial Year (2019) after closure of issue (3 RD FY) 1. Income from Operations –Rs. 714.03 Cr 2. Net Profit for the period – 201.22 Cr 3. Reserve excluding revaluation reserves - 771.61 Cr 4. Debenture Redemption Reserve -NIL | | | | | | | | | | | | |
| 46. | Delay or default in payment of interest/principal amount in terms of Regulation 15(1)(q) of SEBI (DT) Regulations, 1993 <table><tr><th>Financial Year</th><th>Principal/Interest outstanding (in Rs. in Cr)</th><th>Due date of Payment</th><th>Actual Date of Payment</th><th>Status of Payment(Paid on time/Default/Paid with delay)</th><th>Reasons for delay/non-payment, if any</th></tr><tr><td></td><td>NIL</td><td></td><td></td><td></td><td></td></tr></table> | | Financial Year | Principal/Interest outstanding (in Rs. in Cr) | Due date of Payment | Actual Date of Payment | Status of Payment(Paid on time/Default/Paid with delay) | Reasons for delay/non-payment, if any | | NIL | | | | |
| Financial Year | Principal/Interest outstanding (in Rs. in Cr) | Due date of Payment | Actual Date of Payment | Status of Payment(Paid on time/Default/Paid with delay) | Reasons for delay/non-payment, if any | | | | | | | | | |
| | NIL | | | | | | | | | | | | | |
| 47 | Trading Status of the debt security | <table><tr><td>At the end of FY</td><td>Name of Stock Exchange</td><td>Whether Traded/ Delisted/ Suspended</td></tr><tr><td></td><td>NA</td><td></td></tr></table> | At the end of FY | Name of Stock Exchange | Whether Traded/ Delisted/ Suspended | | NA | | | | | | | |
| At the end of FY | Name of Stock Exchange | Whether Traded/ Delisted/ Suspended | | | | | | | | | | | | |
| | NA | | | | | | | | | | | | | |
| 48. | Cash flows of the Issuer are adequate for payment of Interest and redemption of Principal with details thereof. | Cash flows are adequate. | | | | | | | | | | | | |
| 49. | <div>i) Certificate from Director/Managing Director of the Issuer company and</div> <div>ii) Certificate from an Independent Chartered Accountant certifying the value of book debts/receivables as on 30th June , 2019 in the following</div> | <div>Certificate from CFO attached</div> <div>Attached</div> | | | | | | | | | | | | |

| | | |
|----|--|--|
| | <p>format:-</p> <p>a) Valuation/Amount of Receivables charged for each Issue</p> <p>b) Less Valuation/Amount of Receivables charged stands repaid</p> <p>c) Less Valuation/Amount of charged Non Performing Receivables</p> <p>d) Net Value of charged Standard/Performing/ No default Receivables</p> <p>e) Security cover for the Debentures</p> <p>iii) Certificate from Statutory Auditor giving the value of book debts/receivables for the Financial Year 2016-2017(As on 31st March, 2017)</p> | |
| 50 | Any significant change in the composition of the Board of Directors of the Issuer from the disclosures in the Offer Document at the end of each Financial Year after closure of the issue (1 st FY, 2 nd FY, 3 rd FYetc) | |

For Muthoot Microfin Limited


 Praveen T
 Chief Financial Officer

CERTIFICATE

We have verified the books of accounts and other relevant records, produced before us by **M/s. Muthoot Microfin Ltd** (hereinafter referred to as "the Company"), having its **Registered Office at 13th Floor, Parinee Crescenzo, Bandra Kurla Complex, Bandra East, Mumbai 400051**. On the basis of such verification and information and explanations given to us, we certify the following, for the quarter ending 30th June 2019:

| Particulars | Observations |
|---|--|
| The Security Cover is available and is maintained in accordance with the terms of issue of Debentures | The security Cover as stated in the Trust deed dated 29.12.2016, is available and maintained as on 30.06.2019 as given in Annexure I |

This certificate is issued for the purpose of submission to IDBI Trusteeship Services limited.

Kochi

17.07.2019

UDIN : 19225862AAAAER8824



For Krishna & Vinod
F.R.N. 013152S
Chartered Accountants

VINOD. N. FCA
Partner
(M.No. 225862)

ANNEXURE I

| Particulars | |
|--|--|
| Type of Security | Secured, Rated, Listed, Redeemable, Non Convertible Debentures (Series MML IV) |
| Allotted on | 29.12.2016 |
| Total Nominal Value | Rs.40 Crores |
| Total Paid up Value | Rs.40 Crores |
| Trustee | IDBI Trusteeship Services Limited |
| Outstanding principal amount of debentures as on June 30 th 2019, under the Debenture Trust Deed executed on 29.12.2016 | Rs.40 Crores |
| Amount of receivables charged (earmarked) for the above issue as on 03.07.2019 | Rs.47.56 Crores |
| Security Cover for the Debenture | 118.90% |





To,

BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir/Madam,

Pursuant to the Regulation 13(3) of the Securities and Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations 2015, we enclose a statement of investor complaints for the quarter ended 30.06.2019.

Thanking you,

Yours faithfully,

NEETHU
U AJAY

Digitally signed by NEETHU AJAY
DN: c=IN, o=Personal, CID=5954104,
2.5.4.20=db874295c4d09150741
e0d2ba6f3d15f620a0a9e9758f16
f4d25490d7e0760d9,
postalCode=682304, st=Kerala,
serialNumber=f8d1d38778877e9
432c5f265facc0f625351c37d8
6a2af26dce359f5e1ab,
cn=NEETHU AJAY
Date: 2019.07.02 13:20:43 +05'30'

Ernakulam
01-07-2019

Certified True Copy

For Muthoot Microfin Limited

Praveen T.
Chief Financial Officer

MUTHOOT MICROFIN LIMITED

CIN: U65103MH1992PL000602

Regd. Office: 13th Floor, Parthenon Crescendo, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra - 400 051
Administrative Office: 5th Floor, Muthoot Towers, 1/2, Road Kochi, Kerala - 682035 Tel: +91 484 4777500 M: 09846871215 E: info@muthootmicrofin.com
www.muthootmicrofin.com

MUTHOOT MICROFIN LIMITED

STATEMENT OF INVESTOR COMPLAINTS For the quarter ended 30.06.2019

| Investor Complaints | |
|---|-----|
| Pending at the beginning of the quarter | Nil |
| Add: Received during the quarter | Nil |
| Less: Disposed during the quarter | Nil |
| Unresolved at the end of the quarter | Nil |
| Total | Nil |

NEETHU
U AJAY

Digitally signed by NEETHU AJAY
DN: cn=NEETHU AJAY, o=MUTHOOT MICROFIN LIMITED, ou=INFORMATION, email=neethu.ajay@muthootmicrofin.com, serialNumber=1, c=IN
Date: 2019.07.02 13:25:17 +05'30'

Certified True Copy

For Muthoot Microfin Limited


Praveen T.
Chief Financial Officer

CERTIFICATE

We have verified the books of accounts and other relevant records, produced before us by **M/s. Muthoot Microfin Ltd** (hereinafter referred to as “the Company”), having its **Registered Office at 13th Floor, Parinee Crescenzo, Bandra Kurla Complex, Bandra East, Mumbai 400051**. On the basis of such verification and information and explanations given to us, we certify the following, for the quarter ending 30th June 2019:

| Particulars | Observations |
|---|--|
| The Security Cover is available and is maintained in accordance with the terms of issue of Debentures | The security Cover as stated in the Trust deed dated 30.11.2016, is available and maintained as on 30.06.2019 as given in Annexure I |

This certificate is issued for the purpose of submission to IDBI Trusteeship Services limited.

Kochi

17.07.2019

UDIN : 19225862AAAAEQ8919



For Krishna & Vinod
F.R.N. 013152 S
Chartered Accountants


VINOD. N. FCA
Partner
(M.No. 225862)

ANNEXURE I

| | |
|--|---|
| Particulars | |
| Type of Security | Secured, Rated, Listed, Redeemable, Non Convertible Debentures (Series MML III) |
| Allotted on | 30.11.2016 |
| Total Nominal Value | Rs.25 Crores |
| Total Paid up Value | Rs.25 Crores |
| Trustee | IDBI Trusteeship Services Limited |
| Outstanding principal amount of debentures as on June 30 th 2019, under the Debenture Trust Deed executed on 30.11.2016 | Rs.25 Crores |
| Amount of receivables charged (earmarked) for the above issue as on 03.07.2019 | Rs.28.15 Crores |
| Security Cover for the Debenture | 112.60% |



MUTHOOT MICROFIN LIMITED

STATEMENT OF INVESTOR COMPLAINTS For the quarter ended 30.06.2019


| Investor Complaints | |
|---|-----|
| Pending at the beginning of the quarter | Nil |
| Add: Received during the quarter | Nil |
| Less: Disposed during the quarter | Nil |
| Unresolved at the end of the quarter | Nil |
| Total | Nil |

NEETHU
U AJAY

Digitally signed by NEETHU AJAY
DN: cn=Praveen T, o=Muthoot Microfin Limited, ou=Investor Complaints, email=praveen.t@muthootmicrofin.com, serialNumber=1, c=IN
Date: 2019.07.03 13:25:17 +05'30'

Certified True Copy

For Muthoot Microfin Limited


Praveen T
Chief Financial Officer

SEBI REGULATORY PERIODICAL COMPLIANCE REPORT FOR THE QUARTER ENDED 30th June, 2019.

NCD I - (Consent letter No.5249/ITSL/OPR/CL/16-17/DEB/862 dated 25-11-2016)

| Sr | Requirement | Compliance (Enclose proof in support of Compliance) |
|----|--|---|
| 1. | Issue/Tranche Size (Pl Attach Signed IM/Term Sheet) | 25 Crores (250 debentures of 10,00,000 each) |
| 2 | ISIN | INE046W07032 |
| 3 | Public/Rights/ Privately Placed | Privately Placed |
| 4 | Listed/Unlisted | Listed |
| 5 | Names of the Exchanges where Debentures are Listed | BSE Limited |
| 6 | Secured/Unsecured | Secured |
| 7 | Name of the Credit Rating Agency | CRISIL |
| 8 | Rating disclosed in the Offer document | CRISIL A-/ STABLE. |
| 9 | Rating given in each Financial Year (FY) after closure of Issue(1 st FY, 2 nd FY, 3 rd FYetc. | CRISIL A-/ STABLE. Upgraded to CRISIL A stable as on 27-June-2018 |
| 10 | Date of Opening of Issue | 30-11-2016 |
| 11 | Date of Closure of Issue | 30-11-2016 |
| 12 | Date of Allotment | 30-11-2016 |
| 13 | Date of Dispatch of Debentures/Credit of Debentures to Debenture Holder's Demat Account CDSL/NSDL Letters to be Enclosed | 06-12-2016 |
| 14 | Date of Execution of Debenture Trustee Agreement | 30-11-2016 |
| 15 | Date of Execution of Trust Deed | 30-11-2016 |
| 16 | Date of Creation of Charge | 30-11-2016 |
| 17 | Date of Registration of Charge with | 30-11-2016 (ROC Certificate already submitted) |

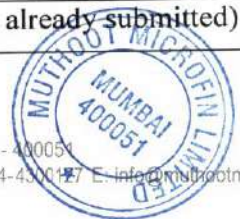
MUTHOOT MICROFIN LIMITED

CIN: U65190MH1992PLC066228

Regd. Office: 13th Floor, Parinee Crescenzo, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra - 400051

Administrative Office: 5th Floor, Muthoot Towers, M G Road, Kochi, Kerala - 682035, Tel: +91-484-4277500, +91-484-4300127, F: +91-484-4300127 E: info@muthootmicrofin.com

www.muthootmicrofin.com




| | | |
|-----|--|--|
| | ROC (ROC Certificate to be enclosed) | |
| 18. | Date of Transfer of Funds from Escrow Account to the Issuer's Account (Letter of Bankers to the Issue to be enclosed) | NA |
| 19 | Copy of Listing Agreement to be enclosed | Already submitted |
| 20 | Number of Debenture Holders on the date of Allotment with ISIN | 1 - IFMR Capital Finance Private Limited ISIN - INE046W07032 |
| 21 | Number of Debenture Holders at the end of the current quarter. | 1.Trivellore Thattai Varadarajan 2.Rohit Amritlal Kapadia 3.Almas Nazim Manekia |
| 22. | Valuation of properties as done by the Approved Valuer. Name of the Valuer and Amount of Valuation to be given. | NA |
| 23. | Status of Utilization of Issue Proceeds under Regulation 15(1A) © of the SEBI(Debenture Trustees) Regulations, 1993 i) As disclosed in the offer document ii) Actual Utilization iii) Reasons for deviation, if any | Already submitted |
| 24. | Date of Auditor's Certificate for Utilization of Issue Proceeds under Regulation 15(1A) © of the SEBI(Debenture Trustees) Regulations, 1993 (Attach the Certificate) | 07/01/2017 |
| 25. | Issue wise (In case of Multiple Issues) Creation of Debenture Redemption Reserve as stipulated in the Debenture Trust Deed/Companies Act, 2013/SEBI Guidelines duly supported by Auditor's Certificate | Muthoot Microfin Ltd being a Non-Banking Financial Company registered with RBI and the debentures being privately placed, the requirement for creation of Debenture Redemption Reserve is not applicable |



| | | |
|-----|--|---|
| | | |
| 26. | Evidence of maintenance of the debenture redemption reserve and investment of the monies lying therein as stipulated in the guidelines formulated (or modified or revised) by the central government or any other statutory or regulatory authority; | NA |
| 27. | Payment of Interest up to the last due date (Interest Payment confirmation letter written to IDBI Trusteeship Services Ltd. to be attached) | The first interest is was due on 30/11/2017 and second one on 30/11/2018 and the same has been paid. Confirmation letter attached. Next interest is due on 29/11/2019 |
| 28. | Status of redemption of Debentures on due dates upto the last due date (Redemption Confirmation letter written to IDBI Trusteeship Services Ltd. to be attached) | Redemption date (Bullet) is 30-11-2019 |
| 29. | Copy of the Certificate under Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, with respect to obligations regarding disclosure of payment of interest or principal of listed debt securities submitted to the stock exchanges and extracts of the disclosure of the same on the website by the issuer. | N.A in the quarter |
| 30. | Extracts of the disclosures with respect to default on interest or redemption amount with respect to the listed debt securities made by the Issuer on its website under Regulation 62(1) of SEBI (LODR) Regulations,2015 | NA |
| 31 | The Properties secured for the Debentures are adequately insured and policies are in the joint names of the Trustees. Please enclose a copy of Insurance Policy. | NA |




| | | | | | |
|-----|---|---|-----------------------|----------------------|---|
| | | | | | |
| 32 | In case of default (Principal & Interest), number of installments defaulted at the end of quarter with amount overdue (give due date wise Principal & Interest separately and reasons therefor) | NIL | | | |
| 33 | Breach of any Covenants of Debenture Trust Deed/Information Memorandum/Disclosure Document/Term Sheet (Please specify) | NIL | | | |
| 34 | Minimum Security Cover/Asset Cover required as per Information Memorandum/Offer Document under Regulation 56(1)(d) of the SEBI(LODR) Regulations, 2015 (Half Yearly at the end of each Half Year after closure of the Issue (1 st HY, 2 nd HY, 3 rd HY.....etc.) | Required as Per Offer Documents | Maintained as on date | | |
| | | 1.0 times | 1.12 times | | |
| 35. | A Statement that the assets of the body corporate and of the Guarantor, if any which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due. (Security Cover Ratio) | Refer Certificate from Chartered Accountant | | | |
| 36. | Redemption Schedule | Sr. | Due Date | Amount of Instalment | Date of Payment in r/o due dates fallen due |
| | | 1 | 30.11.2019 | 25 Crores | |
| 37. | List containing Names, Addresses and Email Ids of Debenture | Attached | | | |





| | | |
|-----|--|--|
| | holders at the end of quarter i.e. as on 31/12/2018, to be enclosed. | |
| 38. | <p>The number and nature of Complaints/grievances received, number of Complaints/grievances resolved and number of Complaints/grievances pending settlement at the end of quarter.</p> <p>Please enclose list containing the names of Complainants; nature of Complaints, date of resolution of complaints etc.</p> | Please refer the quarterly statement of Investor Complaints submitted to BSE, annexed herewith |
| 39. | Any major change in composition of Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 | No major change in composition of BOD amounting to change in control. |
| 40. | Submission Half Yearly Communications to Stock Exchange/s on half yearly basis under Regulation 52(4) and 52(5) SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 duly countersigned by the trustee | Already submitted for half year ended March 2019 |
| 41. | Form GNL 2, PAS 3 along with Information Memorandum (in PAS 4) and PAS 5 along with challan filed with the Registrar of Companies. Confirmation the said filing has been done within 30 days from the date of Information Memorandum. | Already submitted |
| 42. | Form PAS 5 along with Information Memorandum filed with SEBI along with acknowledgement receipt. (if applicable). Confirmation the said filing has been done within 30 days from | Already submitted |



| | the date of Information Memorandum. | | | | | | | | | | | | | |
|------------------|--|---|---|---|---------------------------------------|---|---------------------------------------|--|-----|--|--|--|--|--|
| 43. | Form MGT14 in respect of the shareholder and board resolution for issue of debentures along with challan filed with Registrar of Companies | Already submitted | | | | | | | | | | | | |
| 44. | Accounts for this quarter. | Will be submitted | | | | | | | | | | | | |
| 45. | Financials of the Issuer (as submitted by the Issuer company as per Regulation 56(1)(a) of the SEBI (LODR) Regulations, 2015 | End of each Financial Year (2018) after closure of issue (2 nd FY) 1. Income from Operations –Rs. 714.30 Cr 2. Net Profit for the period – 201.22 Cr 3. Reserve excluding revaluation reserves - 771.61 Cr 4. Debenture Redemption Reserve -NIL | | | | | | | | | | | | |
| 46. | Delay or default in payment of interest/principal amount in terms of Regulation 15(1)(q) of SEBI (DT) Regulations, 1993 | | | | | | | | | | | | | |
| | <table><tr><th>Financial Year</th><th>Principal/Interest outstanding (in Rs. in Cr)</th><th>Due date of Payment</th><th>Actual Date of Payment</th><th>Status of Payment(Paid on time/Default/Paid with delay)</th><th>Reasons for delay/non-payment, if any</th></tr><tr><td></td><td>NIL</td><td></td><td></td><td></td><td></td></tr></table> | Financial Year | Principal/Interest outstanding (in Rs. in Cr) | Due date of Payment | Actual Date of Payment | Status of Payment(Paid on time/Default/Paid with delay) | Reasons for delay/non-payment, if any | | NIL | | | | | |
| Financial Year | Principal/Interest outstanding (in Rs. in Cr) | Due date of Payment | Actual Date of Payment | Status of Payment(Paid on time/Default/Paid with delay) | Reasons for delay/non-payment, if any | | | | | | | | | |
| | NIL | | | | | | | | | | | | | |
| 47 | Trading Status of the debt security | <table><tr><td>At the end of FY</td><td>Name of Stock Exchange</td><td>Whether Traded/ Delisted/ Suspended</td></tr><tr><td></td><td>NA</td><td></td></tr></table> | At the end of FY | Name of Stock Exchange | Whether Traded/ Delisted/ Suspended | | NA | | | | | | | |
| At the end of FY | Name of Stock Exchange | Whether Traded/ Delisted/ Suspended | | | | | | | | | | | | |
| | NA | | | | | | | | | | | | | |
| 48. | Cash flows of the Issuer are adequate for payment of Interest and redemption of Principal with details thereof. | Cash flows are adequate. | | | | | | | | | | | | |
| 49. | <div>i) Certificate from Director/Managing Director of the Issuer company and</div> <div>ii) Certificate from an Independent Chartered Accountant certifying the value of book debts/receivables as on 31st December , 2018 in the</div> | <div>Certificate from CFO attached</div> <div>Attached</div> <div></div> | | | | | | | | | | | | |



| | | |
|----|--|--|
| | <p>following format:-</p> <p>a) Valuation/Amount of Receivables charged for each Issue</p> <p>b) Less Valuation/Amount of Receivables charged stands repaid</p> <p>c) Less Valuation/Amount of charged Non Performing Receivables</p> <p>d) Net Value of charged Standard/Performing/ No default Receivables</p> <p>e) Security cover for the Debentures</p> <p>iii) Certificate from Statutory Auditor giving the value of book debts/receivables for the Financial Year 2016-2017(As on 31st March, 2017)</p> | |
| 50 | Any significant change in the composition of the Board of Directors of the Issuer from the disclosures in the Offer Document at the end of each Financial Year after closure of the issue (1 st FY, 2 nd FY, 3 rd FYetc) | |

For Muthoot Microfin Limited


 Praveen T
 Chief Financial Officer