



To,  
BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai – 400 001.

Dear Sir/Madam,

**Sub: Statement under Regulation 54(2) of SEBI (LODR) Regulations, 2015**

Pursuant to Regulation 54(2) of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, please note that all the Listed Secured Non- Convertible Debentures issued by the Company and outstanding as on 31<sup>st</sup> March 2019 are fully secured by exclusive charge of receivables.

Kindly take the same on record

Thanking you,

Yours faithfully,

Chief Financial Officer

Place: Ernakulam

Date : 14/05/2019

**MUTHOOT MICROFIN LIMITED**

CIN: U65190MH1992PLC066228

Regd. Office: 13<sup>th</sup> Floor, Parinee Crescenzo, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra - 400051

Administrative Office: 5th Floor, Muthoot Towers, M.G. Road, Kochi, Kerala - 682035 Tel: +91-484-4277500, F: +91-484-2351494 E: info@muthootmicrofin.com

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